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21 OCT 1965

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The Eccorable Cyrus R. Vagos Deputy Secretary of Defense Vashington, D.C.

Pear Cy:

We have both received a menorandum from Dr. McKillan detailing his proposal for modernization of the emisting CIA/MAC U-2 pool and post-personnel of additional U-2 procurement. Using attrition rates experienced thus far, it would appear that the total U-2 fleet would drop to approximately half of its present strength before new aircraft ordered a year from new would be available, and that the total number would never reach the minimum acceptable recommended by Generals Ledford and Geary, if the older aircraft are retired as they propose.

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I do not wish to projudge this proposal, but do believe that it deserves our careful consideration in the Executive Committee before implementation, since I anticipate a continuing and perhaps increasing need for U-2 reconnaissance coverage round the world.

Sincerely,

(signed) W. F. Raborn

W. F. Raborn Director

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